

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE
EQUITY SHAREHOLDERS OF VIKRAM FINANCIAL SERVICES LIMITED**

Registered Office: Tobacco House, 1, Old Court House Corner, Kolkata - 700001
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This corrigendum ("Corrigendum") to the public announcement dated November 22, 2017, which appeared in certain newspapers as described therein on November 23, 2017 ("Public Announcement") is being issued by Mr. Hari Krishna Chaudhary and Ms. Urmila Chaudhary (the "Promoters/Acquirers"), to the public shareholders of Vikram Financial Services Limited ("Company") in respect of the proposed acquisition and voluntary delisting of the fully paid-up equity shares of company in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Offer"). This corrigendum should be read in conjunction with the Public Announcement and capitalized terms used herein and not defined shall have the same meaning as ascribed to them in the Public Announcement.

In relation to the Public Announcement, the Public Shareholders are requested to take note of the following modifications:

1. In paragraph 14 (i) The Bid Closing date should be read as December 07, 2017 (the "**Bid Closing Date**") instead of December 06, 2017 (the "**Bid Closing Date**").
2. In paragraph 18 Schedule of activities for the Delisting Offer

| Activity | Original | Revised |
|--|----------------------------------|----------------------------------|
| Date of Publication of the Public Announcement | November 23, 2017 (Thursday) | November 23, 2017 (Thursday) |
| Specified Date for determining the names of public shareholders to whom the offer letter is to be sent | November 23, 2017 (Thursday) | November 23, 2017 (Thursday) |
| Completion of Dispatch of Offer Letters and Bid Forms to Public Shareholders as on Specified Date | November 27, 2017 (Monday) | November 27, 2017 (Monday) |
| Bid Opening Date | November 30, 2017 (Thursday) | November 30, 2017 (Thursday) |
| Last Date of revision (upwards) or withdrawal of Bids by Public Shareholders | December 05, 2017 (Tuesday) | December 06, 2017 (Wednesday) |
| Bid Closing Date | December 06, 2017 (Wednesday) | December 07, 2017 (Thursday) |
| Last Date for Public Announcement of Discovered Price/ Exit Price and the Acquirers/Promoters Acceptance/Non-acceptance of Discovered Price/Exit Price | December 13, 2017 (Wednesday) | December 14, 2017 (Thursday) |
| Last Date for payment of consideration in case of success of the Delisting Offer | December 20, 2017 (Wednesday) | December 21, 2017 (Thursday) |
| Last Date for Return of Bid Shares to the Public Shareholders in cases of failure of the Delisting Offer/ Bids have not been accepted | December 20, 2017 (Wednesday) | December 21, 2017 (Thursday) |

The Letter of Offer is being updated in respect of the above changes.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER |
|--|--|
| INTELLIGENT MONEY MANAGERS PVT. LTD. (CIN:U65923WB2010PTC156220) 25, Jawaharlal Nehru Road, YMCA Building, 2nd Floor, Kolkata - 700 087, Tel. No.: 033- 4065 6289, Website: www.imoney.co.in Email Id: info@imoney.co.in Contact Person: Amit Kumar Mishra/ Divya Mundhra SEBI Registration No: INM000012169 Validity Period: Upto 12th May, 2019 | ABS CONSULTANTS PRIVATE LIMITED (CIN: U74140WB1991PTC053081) 4 B B D Bag (EAST), Stephen House, Room. No.99, 6th Floor, Kolkata - 700 001 Tel. No.: +91 33 2230 1043 Email Id: absconsultant@vsnl.net Contact Person: Mr. Uttam Chand Sharma SEBI Registration No: INR000001286 Validity Period: Perpetual |

Signed by the Acquirers:

| | |
|----------------------------|------------------------|
| Sd/- | Sd/- |
| Date : 24th November, 2017 | Hari Krishna Chaudhary |
| Place : Kolkata | (Acquirer / Promoter) |
| | Urmila Chaudhary |
| | (Acquirer / Promoter) |